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**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

SECURITIES AND EXCHANGE)
COMMISSION,)

Plaintiff and Intervention Defendant,)

V.)

MERRILL SCOTT & ASSOCIATES, LTD.;)
MERRILL SCOTT & ASSOCIATES, INC.;)
PHOENIX OVERSEAS ADVISERS, LTD.;)
GIBRALTAR PERMANENTE ASSURANCE,)
LTD.; PATRICK M. BRODY; DAVID E. ROSS)
II and MICHAEL G. LICOPANTIS,)

Defendants.)

DAVID K. BROADBENT, ESQ., as RECEIVER)
for MERRILL SCOTT & ASSOCIATES, LTD.;)
MERRILL SCOTT & ASSOCIATES, INC.;)
PHOENIX OVERSEAS ADVISERS, LTD.;)
GIBRALTAR PERMANENTE ASSURANCE,)
LTD.; and each of their respective)
SUBSIDIARIES and AFFILIATED ENTITIES,)

Third-Party Plaintiff,)

V.)

CERTAIN UNDERWRITERS AT LLOYDS,)
LONDON; and JAMES P. LANDIS,)

Third-Party Defendants.)

ORDER

Civil No. 2:02CV-0039C

Judge Tena Campbell
Magistrate Judge David Nuffer

Based on the motion of the Receiver, David K. Broadbent, and the Receiver's Proposed Interim Distribution filed therewith, and being otherwise informed in the premises, the Court hereby ORDERS:

That the Receiver's Proposed Interim Distribution is approved and confirmed by this Court.

Dated this _____ day of _____, 2007.

Tena Campbell
District Court Judge

